Setting Up...

User Profile & Feature Settings

#### Feature Description

**User Profile & Feature Settings** provides administrators the ability to assign phone numbers, review settings, and manage employees' feature settings once users are added on the Web Portal. This feature is available with all VoiceManager packages and services.

#### Solution

Increase efficiency and productivity with one location to manage phone users and personal features! Office Administrators can quickly and easily set up employees on the Web Portal and assign telephone numbers.

#### Setup

	Manage/Add Users									
	User & System Manage	e & Feature Set	tings				1.	Log in to VoiceManager MyAccount.		
Edit feature settings or search user and phone number details. You can download a report that provides even more information than your							2.	2. Click the VoiceManager		
As an	As an administrator, you can also add users and manage phone number assignments.							l ools menu in the left navigation bar.		
Sear	ch: Last Name 💌	to Search	Find Clear Search & Filters			3. Click the User & Management System				
Listin	ng 4 users and 4 phone num	nbers		Filter by:	Account (AII)	•		tab.		
Us	ser Name 🔺	Phone Number 🔍	Email	⇒ In	Trunk Group 📼	Manage	4.	Under the <b>User</b>		
Ov	vner, Profile	225-213-8721	ipccomplete@cox.com	No		Edit Settings		Management section,		
UA	AT, Bob	225-213-8724	ipccomplete30@cox.co	No		Edit Settings	1	click the User Profile &		
UA	AT, Harry	225-213-8722	ipccomplete10@cox.co	No		Edit Settings		Feature Settings link.		
UA	AT, Sally	225-213-8723	ipccomplete20@cox.co	No		Edit Settings	5.	Click the Add Users link		
VIEW		•	-							
	USERS	IOLES ACCOUNTS			_		6.	and role assignment. Click the <b>Add New User</b> link to add a new		
	USERS R	OLES ACCOUNTS E-mail (Username)	PROFILE OWNER	e Number	_		6.	and role assignment. Click the <b>Add New User</b> link to add a new employee to the system.		
0-	VALL USERS R USERS R Name	OLES ACCOUNTS E-mail (Username) ipccomplete@cox.co	PROFILE OWNER Phone m 225-2:	e Number 13-8721	-	View	6.	and role assignment. Click the <b>Add New User</b> link to add a new employee to the system.		
0- <b>*</b>	VALL USERS USERS Name Owner, Profile UAT, Bob	COLES ACCOUNTS E-mail (Username) ipccomplete@cox.co ipccomplete30@cox.	PROFILE OWNER Phone m 225-2 com 225-2	<b>e Number</b> 13-8721 13-8724	_	View View	6.	and role assignment. Click the <b>Add New User</b> link to add a new employee to the system.		
0-	VALL USERS USERS Name Owner, Profile UAT, Bob UAT, Harry	COLES ACCOUNTS E-mail (Username) ipccomplete@cox.co ipccomplete30@cox. ipccomplete10@cox.	PROFILE OWNER           Phone           m         225-2°           com         225-2°           com         225-2°	e Number 13-8721 13-8724 13-8722	_	View View View	6.	and role assignment. Click the <b>Add New User</b> link to add a new employee to the system.		
0	VALL USERS USERS Name Owner, Profile UAT, Bob UAT, Harry UAT, Sally	COLES ACCOUNTS E-mail (Username) ipccomplete@cox.co ipccomplete30@cox. ipccomplete10@cox. ipccomplete20@cox.	PROFILE OWNER           Phone           m         225-2'           com         225-2'           com         225-2'           com         225-2'           com         225-2'	e Number 13-8721 13-8724 13-8722 13-8723	-	View       View       View       View	6.	and role assignment. Click the <b>Add New User</b> link to add a new employee to the system.		



Setting Up...

User Profile & Feature Settings

	7.	Enter the employee's		
Manage contact information, usernames, and role based permissions for your users.		Email address, which		
If your business has multiple Cox Business Services accounts associated with your My Account profile, a user's access		then becomes the		
		Username.		
ADD A NEW USER TO YOUR MY ACCOUNT PROFILE	8.	Enter the employees		
* denotes required field		First and Last Name.		
Username (must be a valid E-mail address) *	9.	Enter the <b>Primary Office</b> Number		
User's First Name *	10	Click the checkbox		
User's Last Name *	10.	under Assign Account		
Primary Office Number *		Access Permissions if		
ASSIGN ACCOUNT ACCESS PERMISSIONS		the employee is a full MyAccount Profile		
Check this box to indicate the user is a full My Account Profile Administrator. This will supersede all role assignments		Administrator with		
Account Select Roles		unlimited access to all		
Select Account		accounts and features.		
Want to define another Role? <u>Click here to create a new role</u> .	11.	Click the <b>Select Account</b> drop-down menu.		
	12.	Click the appropriate account to associate with the employee.		
	13. Ac	Click the appropriate Select Roles checkbox to select an employee role assignment.		
	fun pei rol	nctions are defined by the rmissions of the assigned e.		
	14.	Click the <b>Save</b> button.		



Setting Up...

### User Profile & Feature Settings

Manage Phone Number As	signments		
User & System Management User Profile & Feature Edit feature settings or search user and phone number on-screen view. As an administrator, you can also add users and mana Search: Last Name Enter Two or More Chi	1. Click the Manage Phone Number Assignments link to manage phone numbers and grant employees permission to access and utilize phone numbers and		
Listing 4 users and 4 phone numbers	Filte	er by: Account (All)	Advanced Call control
User Name         Phone Number           Owner, Profile         225-213-8721           UAT, Bob         225-213-8724	Email     ipccomplete@cox.com     ipccomplete30@cox.co	In Trunk Group     Manage       No     Edit Settings       No     Edit Settings	<ol> <li>Click the Select Account drop-down menu.</li> <li>Click the account you</li> </ol>
UAT, Harry 225-213-8722	ipccomplete10@cox.co	No Edit Settings	would like to manage.
UAT, Sally 225-213-8723 Manage phone numbers associated with your ac Grant your users permission to access and utiliz control tools. MANAGE PHONE NUMBER ASSIGNMENTS Currently editing account: IPC complete Users associated with this Profile	ipccomplete20@cox.co	No Edit Settings	Office Administrators may associate an added user to any available phone number in this screen.
UAT. Bob (225-213-8724) UAT. Harry (225-213-8722) Owner, Profile (225-213-8721) UAT. Sally (225-213-8723)	Highlight a username then assign a phor number by selecting one from the list below. Send CBVM Welcome E-Mail + ASSIGN NUMBER • UNASSIGN	ADDITIONAL RESOURCES >> Cox Business Email >> View or Pay Bill >> My Account FAQ's >> Customer Support Home >> Current Promotions	
If you require phone number feature changes or Support 24 hours a day at 1-866-272-5777.	deletes, please contact Customer		



Setting Up...

Edit Settings

Edit Settinas

Edit Settings

Find Clear Search & Filters

User Profile & Feature Settings

### View/Edit Employee Feature Settings

#### User & System Management User Profile & Feature Settings

Edit feature settings or search user and phone number details. You can download a report that provides even more information than your on-screen view.

As an administrator, you can also add users and manage phone number assignments.

Search: Last Name 💌 Enter Two or More Characters to Search

**User Profile & Feature Settings** 

User & System Management

Feature Settings for 225-213-8724 (UAT, Bob)

Incoming Calling Plan

Outgoing Calling Plan

💊 Hide User & System Management

Manage the user's feature settings.

Schedules

Show Call Settings

Show Applications

Advanced Call Settings

Show Advanced Call Settings

Call Settings

Applications

C

(CC

Ľ										
1	Listing 4 users and 4 phone	numb	ers				r by:	Account (AII)	•	
]	User Name	•	Phone Number	-	Email	-	In T	runk Group 📼	Manage	
	Owner, Profile		225-213-8721		ipccomplete@cox.com		No		Edit Setting	
	UAT, Bob		225-213-8724		ipccomplete30@cox.co		No		Edit Setting	
-	UAT, Harry		225-213-8722		ipccomplete10@cox.co		No		Edit Setting	
-	UAT, Sally		225-213-8723		ipccomplete20@cox.co		No		Edit Setting	

Administrators may choose to view employee feature settings in summary, as shown here, or individually.

1. To view or edit feature settings for a specific employee, locate the name from your list or search for an employee not appearing and click Edit Settings.

You can then edit the personal feature settings for the employee you selected. The features are listed by category so you can quickly and easily manage settings.

- 2. Click the *expand links* to view the features.
- When you expand a category, the features for the selected user are listed. Click the Edit Settings link to view the details and current setting for each listed feature, then make updates.
- 4. Click the Save and Return button.

Visit the specific feature Setting Up documents for detailed instructions on editing these settings.

